

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD: 166 OF 2010 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF BANCO PRIVADO PORTUGUES (CAYMAN) LTD
(IN OFFICIAL LIQUIDATION)

SUMMONS

LET ALL PARTIES CONCERNED attend before the Honourable Mr Justice Jones at the Law Courts, George Town, Grand Cayman on the 24 day of February 2015 upon an application by David A. K. Walker, Ian D. Stokoe and Simon Conway, the joint official liquidators (the "JOLs") of Banco Privado Português (Cayman) Ltd (in official liquidation) ("BPP Cayman") for the following orders:

- 1 A declaration that Kendall II, S.A. has no right of set-off under Cayman Islands law against sums owed to BPP Cayman under a loan agreement dated 14 October 2008, as amended on 4 November 2008.
- 2 Such other orders and directions as the Court considers appropriate.
- 3 To the extent not recovered from Kendall II, S.A., the costs of this summons rank as costs in the official liquidation of BPP Cayman.

DATED this 20th day of January 2015



Maples and Calder

TIME ESTIMATE: The estimated length of the hearing of this Summons is 1 hour.