

**THE COMPANIES LAW
NOTICE OF CREDITORS' MEETING**

**BANCO PRIVADO PORTUGUES (CAYMAN) LIMITED
(REGISTER NUMBER 77367)
(IN OFFICIAL LIQUIDATION)
(THE "COMPANY")**

NOTICE IS HEREBY GIVEN, pursuant to section 110(2b) of the Companies Law (2010 Revision) that the annual meeting of creditors will be held on 7 December 2011 commencing at 3.00pm (Portuguese time)/ 10.00am (Cayman Island time) for the purpose of receiving a report from the liquidators on the progress of the liquidation. The meeting will be conducted in English.

AND FURTHER TAKE NOTICE that the meeting will take the form of a telephone conference using the following dial in number:

Name of Teleconference: Banco Privado Portugues (Cayman) Limited
Teleconference Dial-In Number: (612) 288-0329

AND FURTHER TAKE NOTICE that any person intending to participate in the meeting must send written notice of his intention to do so to the liquidator by 5.00pm (Cayman Islands time) on 4 December 2011, by email to Elizabeth Osborne at elizabeth.osborne@ky.pwc.com. Neither a Proxy nor a Power of Attorney is required to be submitted prior to the meeting.

Dated this 16th day of November 2011



Ian Stokoe
Joint Official Liquidator

Contact for Enquiries: Elizabeth Osborne
elizabeth.osborne@ky.pwc.com
Telephone: (345) 914 8686
Facsimile: (345) 945 4237

Address for service: PricewaterhouseCoopers
Strathvale House
North Church Street
George Town
Grand Cayman
KY1 1104
Cayman Islands