IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD: 166 OF 2010 AJJ

IN THE MATTER OF THE COMPANIES LAW (2010 REVISION)

AND IN THE MATTER OF BANCO PRIVADO PORTUGUES (CAYMAN) LTD

ORDER

UPON hearing Counsel for Messrs David A.K. Walker, Ian D Stokoe and Vijay Chopra (the "**JOLs**") of Banco Privado Portugues (Cayman) Ltd (the "**Company**") and upon their Summons dated 27 May 2011

IT IS ORDERED THAT:

- The JOLs' fees for the period from 9 July 2010 to 28 February 12011, in the sums of US\$405,652 (PwC Cayman) and EUR646,725 (PwC Portugal) be approved.
- The Remuneration Agreement attached to this Order be approved.

AND IT IS DIRECTED THAT:

- On 25 October 2011, the JOLs do apply for approval of their remuneration for the period from 1 March to 31 August 2011.
- The evidence to be filed in support of the fee approval application 25 October 2011 shall include:
 - copies of the engagement letters from the JOLs' Portuguese and Cayman Islands legal attorneys ("JOLs' Attorneys"); and
 - 4.2 a summary of the work done and fees charged by the JOLs' Attorneys.

AND IT IS FURTHER ORDERED THAT:

5 The JOLs' costs of this Summons be costs in the official liquidation of the Company.

DATED this 2rd day of June 2011

FILED this 3 day of June 2011

THE HONOURABLE JUSTICE JONES



THIS ORDER was filed by Maples and Calder, attorneys for the JOLs, whose address for service is PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands. (Ref: AAG/658143/WPP/658143/19460413).